

RULES FOR APPLYING FOR SUPPORT FROM THE INDOSUEZ FOUNDATION IN EUROPE

Created in 2011 and sheltered by the Fondation de France, the Indosuez Foundation in Europe (hereinafter 'the Foundation') aims to fund projects of general interest that promote the social inclusion of vulnerable people.

In the field of social inclusion, its strategic priorities are:

- Access to education,
- Access to healthcare,
- Improving employability

If you receive support from the Foundation, you will benefit from:

- ✓ An annual grant of between €15,000 and €35,000, with no restrictions on how it is used,
- ✓ A two-year commitment, guaranteeing long-term support for your initiative,
- ✓ Support from an Indosuez ambassador,
- ✓ Access to the network of the Indosuez Foundation, a subsidiary of the Crédit Agricole Group, to promote exchanges and develop opportunities.

Would you like to apply for support?

These rules set out the eligibility criteria, exclusions and application procedures for requesting support.

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1. Eligibility criteria

To be eligible to apply for support, your organisation must meet the following conditions:

- ✓ Be a **public interest organisation eligible to the French tax regime for charitable donations**¹.
- ✓ **Operate exclusively within the scope of the Foundation's missions**, namely: promoting the social inclusion of vulnerable people.
- ✓ **Offer long-term support to beneficiaries.**
- ✓ Have an **annual operating budget of less than or equal to €750,000** ^{2 3}.
- ✓ **Be established and active in one of the following countries:** Belgium, France, Italy, Luxembourg, Portugal or Spain.

2. Exclusion criteria

In the interests of transparency, the Foundation informs you that organisations whose main activities focus on the following **will not be considered**:

- ✓ **Recreational activities, leisure activities, holidays or one-off events.** However, these may be considered if they form part of a broader programme of support for beneficiaries.
- ✓ The funding of projects primarily **focused on medical research or the funding of scientific studies.**

In addition, the Foundation will **exclude any public or semi-public organisations.**

Furthermore, **applications must be complete** in order to be considered.

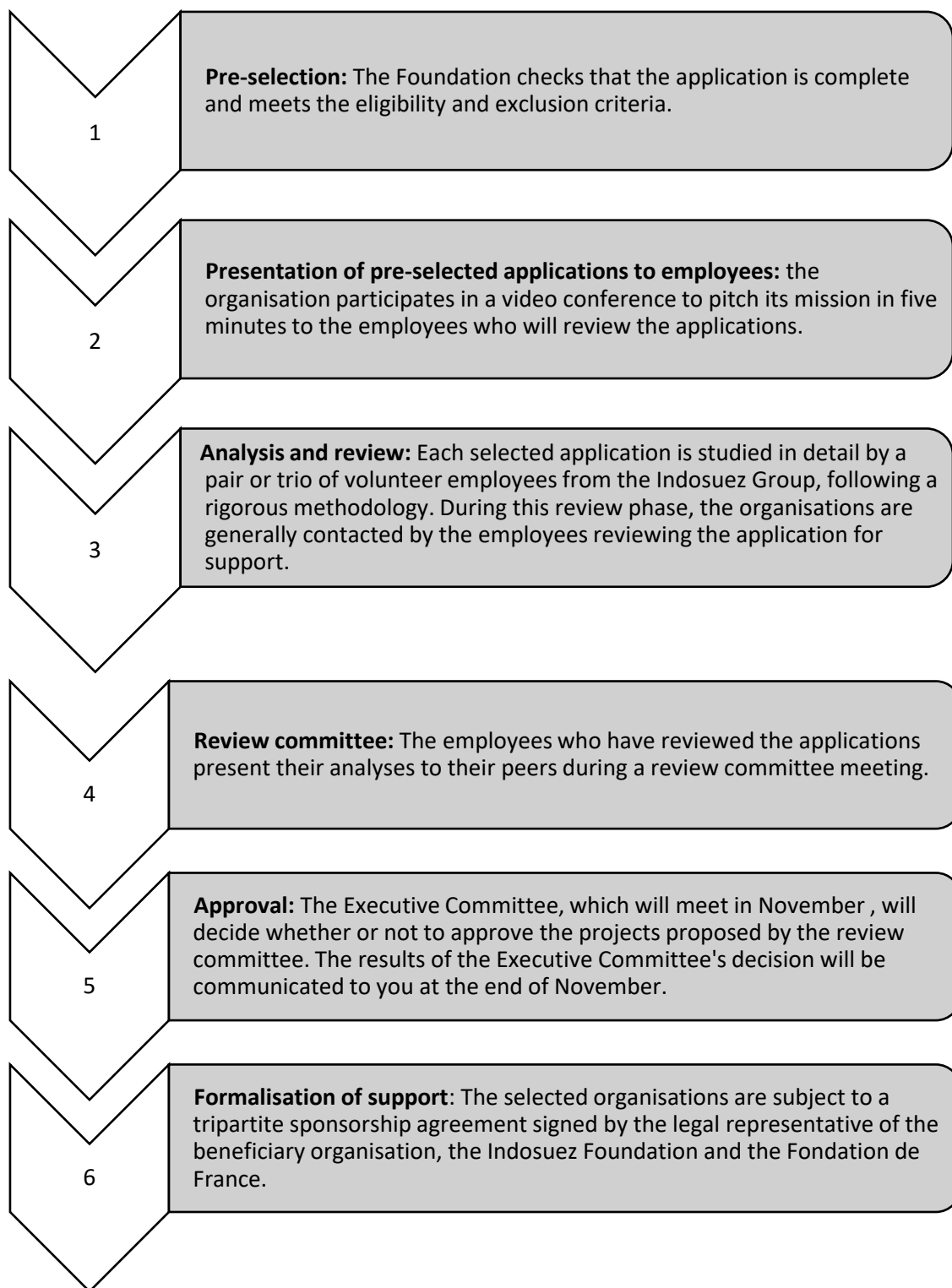
3. Procedures for reviewing the application for support

Once the non-profit organisation has submitted the complete application, the review procedures are as follows

¹ The organisation must be eligible for sponsorship as defined in Articles 200 and 238 bis of the French General Tax Code (CGI). For more information, see the appendix.

² The annual operating budget corresponds to the budget for the previous year (N-1), excluding exceptional capital expenditure and subsidies for subsidised jobs.

³ This criterion does not apply to Belgian, Luxembourgish, Spanish, Italian and Portuguese non-profits organisations.



4. Documents to submit

To submit your application for support, please send us the following documents:

4.1. STEP 1: documents to be submitted for pre-selection:

- Completed online questionnaire: [Link](#) to the questionnaire⁴
- A general presentation of the organisation
- The latest available activity report
- The latest published annual accounts (balance sheet, income statement, notes) and, if not yet available for the previous year, a forecast for the year.
- List of members of the Board of Directors, the Executive Committee and persons with signing authority for the organisation's accounts, along with their dates of birth

After completing the questionnaire, please send these supporting documents to the following email address: fondation.indosuez@ca-indosuez.lu

- **If your organisation is located in France, your application must be submitted by 30 April 2026 at the latest.**
- **If your organisation is located in Belgium, Luxembourg, Spain, Italy or Portugal, your application must be submitted by 31 May 2026 at the latest.**

⇒ **These documents are essential for the application to be considered complete for pre-selection so that the Foundation can ensure that the eligibility and exclusion criteria are met.**

4.3 STEP 2 : documents to be submitted for review

If your application is selected, it will be reviewed by our staff. To do so, the Foundation requires the following additional information:

- Provisional operating budget for the current year and the following year
- By-laws of the organisation
- Copy of the latest official publication
- Activity reports for the two years preceding the one already sent
- Annual accounts (balance sheet, income statement, appendices) for the two years preceding those already sent
- Bank account details (RIB)
- Accreditation(s), if relevant.

Please send these supporting documents to the following email address: fondation.indosuez@ca-indosuez.lu **within two weeks of the pre-selection being validated.**

5. Legal and regulatory provisions of the internal regulations

⁴ Available as from 1st of March

a) Commitment of participants

Organisations applying for funding undertake to:

- Respond to all requests for additional information made by the Foundation and its collaborating assessors
- Provide all supporting documents necessary for the assessment of the application.

b) Confidentiality

The Foundation and the Indosuez Group entities with access to the files undertake to respect the confidentiality of the information provided by the applicant associations. This information will be used solely for the purposes of the grant application.

c) Personal data protection

The Foundation, which is hosted by the Fondation de France, has IT resources for information management and communication. These are made available by the various entities of the Indosuez Group involved. The processing of personal data is in the legitimate interest of the Foundation.

The data recorded is reserved for the use of the Foundation and for the purposes defined above only, and is kept for the period strictly necessary to achieve the aforementioned purposes.

The data recorded may only be communicated to the Fondation de France and to the entities of the Indosuez Group involved in the examination of applications, including outside the European Union, and, where applicable, to its partners or service providers subject to compliance with personal data protection rules.

In accordance with European Regulation 2016/679 of 27 April 2016 on the protection of personal data, and the amended Data Protection Act of 6 January 1978, individuals involved in these application files (hereinafter 'the individuals involved') have the right to object. They may also access data concerning them and request its rectification and erasure. Finally, they have the possibility to exercise their right to restrict the processing of their data and the right to organise the fate of their data after their death.

To exercise their rights, individuals involved should contact fondation.indosuez@ca-indosuez.lu or, for any questions about the processing of their data in this context, the Data Protection Officer of the Fondation de France at dpo@fdf.org.

d) Image rights

Participation in the call for projects entails the transfer of the following rights by the applicant organisation to the Foundation for communication purposes related to the application for support:

- with regard to images provided by the applicant organisation (photographs of representatives, or any image illustrating their productions, achievements, operations, business, establishment, and any other subject likely to promote their participation): the transfer covers all intellectual property rights, as well as image rights;

Applicant organisations also certify that they hold all applicable rights in this regard, including copyright. This authorisation is granted for an indefinite period.

In addition, the winners (and their representatives) may be filmed and photographed by the Foundation, which remains the sole judge of the interest in making such recordings and their use.

Consequently, by participating in the call for projects, applicant organisations give their consent to the recording of their image (including that of their representatives) and to the use of these recordings by the Foundation. They declare that they transfer the rights necessary for this use for an indefinite period.

e) Applicable law and disputes

These rules are governed by French law. In the event of a dispute concerning the interpretation of the rules or the processing of the application for support, only the French courts shall have jurisdiction.

f) Application of the internal rules

Participation in the application for support implies full and complete acceptance of the terms and conditions set out in these internal rules.

As the Foundation is hosted by the Fondation de France, the regulations of the Fondation de France shall prevail in all matters relating to their application.

The Foundation shall not be held liable if, in the event of force majeure or circumstances beyond its control, it is forced to cancel a call for projects, reduce or extend its duration, or postpone it.

The internal regulations shall come into force upon their publication, and any organisation applying for a call for projects shall be deemed to have accepted them by virtue of its participation. They may be amended at any time by unilateral decision of the Foundation. From the date of publication of the amendment, any participant who refuses to accept the amendment(s) may withdraw from the call for projects.

6. Appendix

Definition of a public interest organisation eligible for the French tax regime for charitable donations

Under French tax law, a public interest organisation is an entity that can issue tax receipts to its donors.

Organisations with this status have two characteristics:

1/ They are **philanthropic, educational, scientific, social, humanitarian, sporting, family-oriented, cultural or contribute to the promotion of artistic heritage or the protection of the natural environment.**

2/ They comply with the conditions of **public interest**, which are:

- **Disinterested management.** The organisation must be administered on a voluntary basis by persons who have no direct or indirect interest in its operating results; it must not directly or indirectly distribute its profits, nor may it distribute any part of its assets to its members.
- **A wide circle of beneficiaries.** The organisation must not serve private interests or provide services or assistance to its founders, nor benefit a limited circle of people. The association's activities must be intended to benefit the general public or any person wishing to access them.
- **A non-profit activity**

These conditions are set out in the General Tax Code (GTC) and explained in the Official Public Finance Bulletin - Taxes

- For donations made by individuals, see [article 200](#) of the GTC and instruction [BOI-IR-RICI-250-10-10](#)
- Pour donations made by companies, see [article 238 bis](#) of GTC et instruction [BOI-BIC-RICI-20-30-10-10](#)