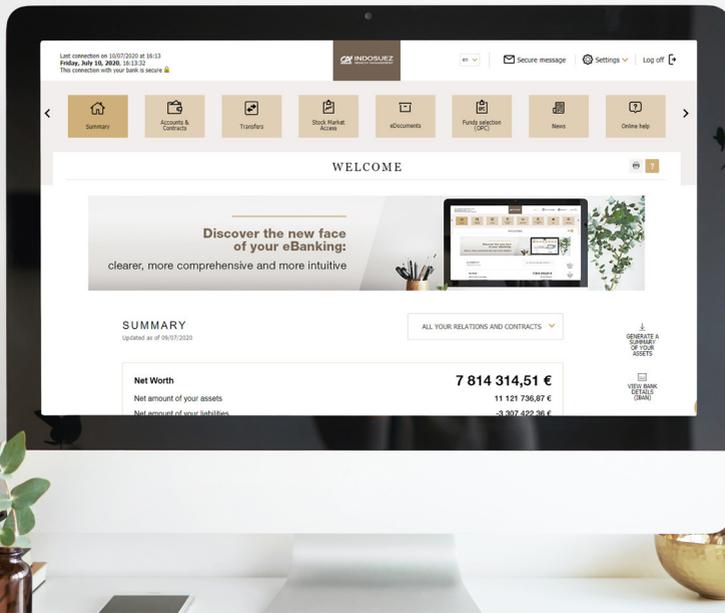


# Architects of Wealth



## e BANKING

DISCOVER THE NEW FACE OF YOUR EBANKING:  
CLEARER, MORE COMPREHENSIVE AND MORE INTUITIVE

# YOUR eBANKING

ACCESS YOUR ACCOUNTS EASILY AND SECURELY

## NEW! OVERVIEW



### View all your assets

This new section allows you to view on a single page the net amount of your wealth and the details of your assets and liabilities.

## NEW! ACCOUNTS AND CONTRACTS



### View all your accounts and contracts

This new section shows all your accounts and contracts by product type.

## TRANSFERS



### Manage your transfers

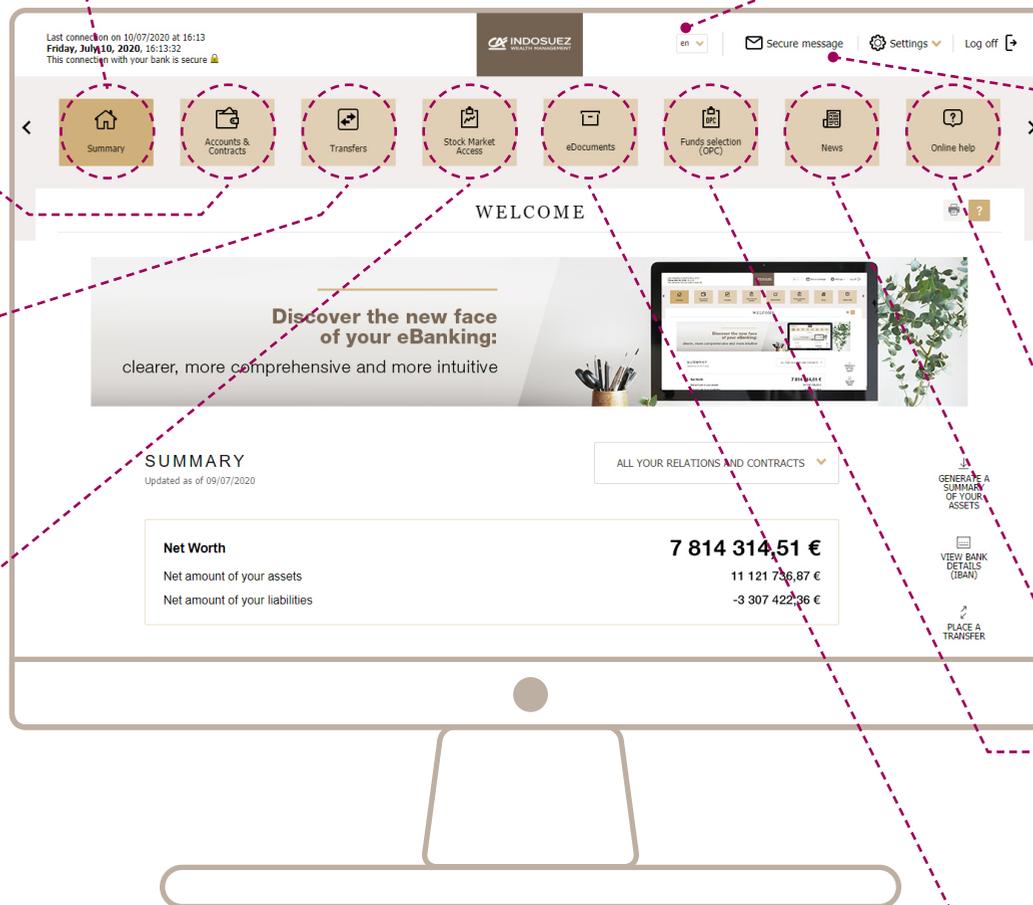
By subscribing to the Transfer Service of your Online Banking Agreement, you can proceed to a SEPA transfer or an account-to-account transfer, save a transfer template and access your history of current or executed transfers as well as the list of scheduled transfers.

## STOCK MARKET ACCESS



### Manage your securities account

By subscribing to the Transaction Service of your Online Banking Agreement, you can view the details of your portfolios, follow market trends, place your stock exchange orders and consult KEPLER/CHEUVREUX's analyses.



## SECURE MAIL

View and send secure messages and share documents in complete confidentiality with your banker.



## PREFERENCES

Customise the page display of your eBanking, Switch to paperless periodic statements thanks to the eDocument option or authorise access to your eBanking from a new device.

## ASSISTANCE



Direct access to the user guide and lexicon

## NEWS



Find out the latest news about Indosuez Wealth Management.

## FUNDS SELECTION - UCI



View and download information brochures on the funds proposed by Indosuez (source: Fundinfo).

## eDOCUMENTS



View and download in PDF your transaction notices, portfolio statements, account statements and all your banking communications.

If you have any questions, please contact our dedicated team from 9:00 a.m. to 12:30 p.m. and from 1:30 p.m. to 6:00 p.m.

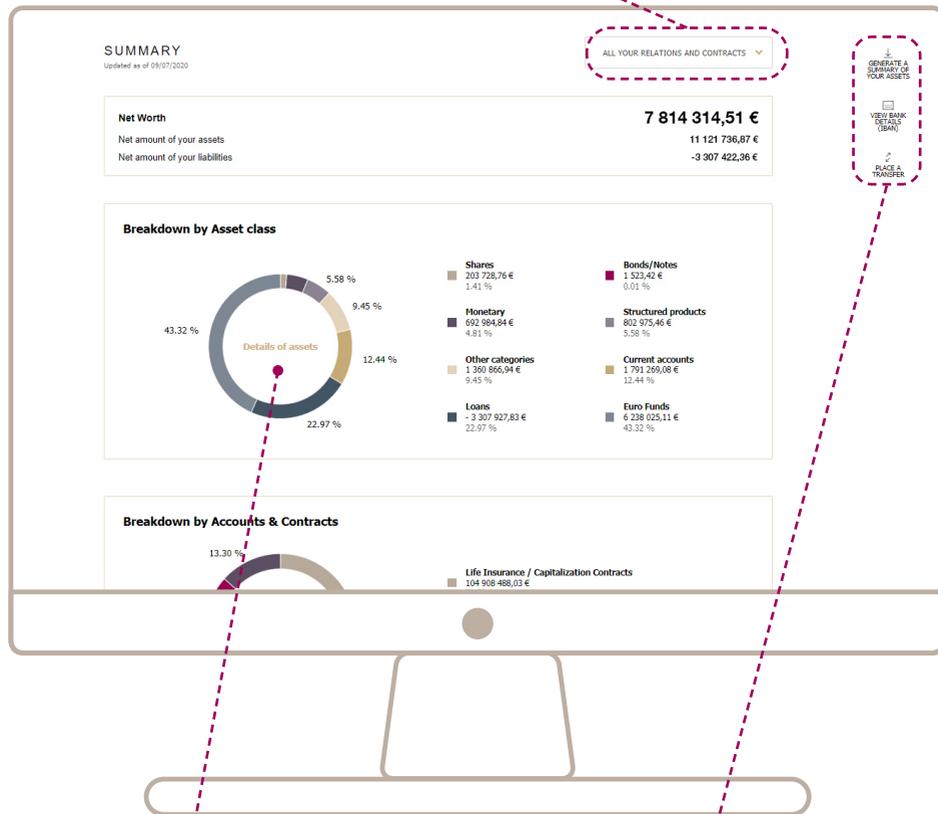
by telephone at: **+33 (0) 1 40 75 64 00**

or by e-mail at: **webmaster@ca-indosuez.fr**

# SUMMARY

VIEW ALL YOUR ASSETS

Filter the display of your accounts and contracts by type of power (holder, co-holder, proxy, etc.) to update the data displayed in the overview.



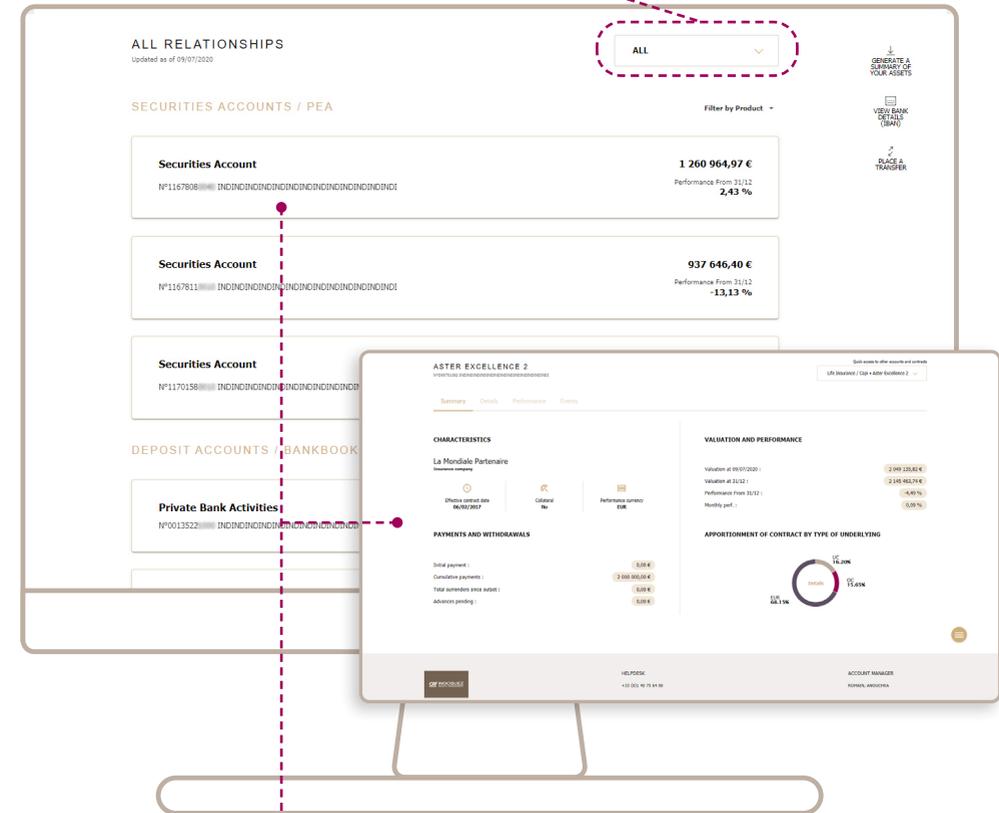
View the allocation of your wealth, by asset class and product type.

**Quick access:** download a summary of your assets, check your bank account information or make a transfer (option available for eligible accounts).

# ACCOUNTS AND CONTRACTS

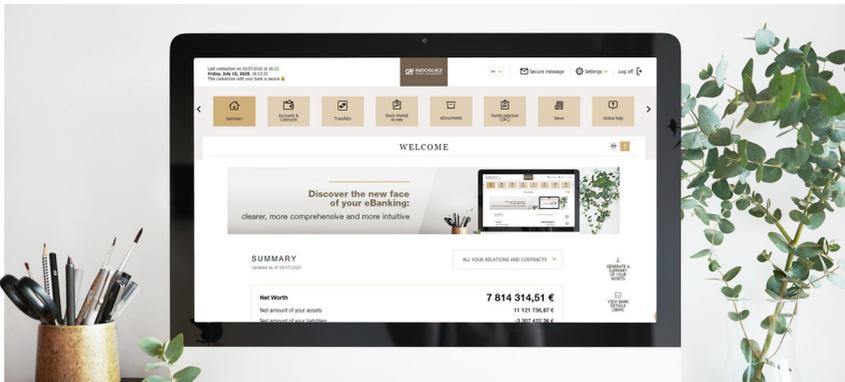
VIEW ALL YOUR ACCOUNTS AND CONTRACTS

Filter the display of your accounts and contracts by type of power (holder, co-holder, proxy, etc.) to update the data displayed in the overview.



Click on one of your accounts or contracts to access the detailed view:

- Overview: contract effective date, currency, contract allocation by investment product, valuation and performance overview
- Details: quantity, price, capital gain or loss and valuation by investment product, **checking the details of a recommended or personalised option** (life insurance and capitalisation contracts)
- Account or contract performance
- Events by date, type, currency and amount (life insurance and capitalisation contracts)
- Cash movements (current and securities accounts)
- Securities transactions (securities accounts)
- **Credit card outstanding** (current accounts if credit card)
- Pending transfer (current and securities accounts)



### CA Indosuez Wealth (France)

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A public company (Société Anonyme) with a capital of €82,949,490 euros  
Paris Trade and Companies Registry No. 572 171 635  
A credit institution and insurance brokerage company registered with the  
Register of Insurance Intermediaries under number 07 004 759.  
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